

MEHA SHAH

ADDRESS: 23/F, AKRUTI CHS LTD, HOUSE NO.201, DONGARSI ROAD, NEAR ELIZABETH HOSPITAL
WALKESHWAR, MALABAR HILLMUMBAI, 400006, MAHARASHTRA. E-mail-mehad40@gmail.com

March 19, 2024

BSE Limited The Corporate Relationship Department 1 st Floor, P.J. Towers, Dalal Street Fort, Mumbai - 400 001 Scrip Code: 532799	National Stock Exchange of India Limited The Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: HUBTOWN	Hubtown Limited Hubtown Seasons, CTS NO. 469-A, Opp. Jain Temple, R. K. Chemburkar Marg, Chembur (East), Mumbai - 400071
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Dear Sir,

Pursuant to Regulation 29 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find annexed disclosure thereto in the prescribed format.

I request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

M. A. Shah

Meha Shah

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Hubtown Limited		
Name(s) of the acquirer / disposer	Meha Shah		
Persons Acting in Concert (PAC) with the acquirer	Hemant M. Shah Kunjal H. Shah Hemant M. Shah HUF Kushal H. Shah Mahipatray V. Shah HUF Vyomesh M. Shah Falguni V. Shah Rushank V. Shah Khilen V. Shah Vyomesh M. Shah HUF Hemant M. Shah / Vyomesh M. Shah Pratiti Shah Ukay Valves And Founders Private Limited High Scale Trading Private Limited		
Whether the acquirer / disposer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
- Meha Shah	1800000	2.36	2.25
- Others	7193560	9.42	9.00
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking /others)			
- Meha Shah	0	0	0
- Others	25658025	33.61	32.10
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	@	@	@
e) Total (a+b+c+d)	34651585	45.39	43.35

Details of acquisition/sale/gift/transmission			
a) Shares carrying voting rights acquired/sold	1800000	2.25	2.25
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	@	@	@
d) Shares encumbered /invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	1800000	2.25	2.25
After the acquisition/sale/gift/transmission, holding of:			
a) Shares carrying voting rights			
- Meha Shah	3600000	4.50	4.50
- Others	8993560	11.25	11.25
b) Shares encumbered with the acquirer			
- Meha Shah	0	0	0
- Others	25658025	32.10	32.10
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)afteracquisition	@	@	@
e) Total (a+b+c+d)	38251585	47.85	47.85
Mode of acquisition /sale/ disposal (e.g. open market/off-market/ public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Preferential Allotment		
Date of acquisition /sale of shares/ Transmission /VR or date of receipt of intimation of allotment of shares, whichever is applicable	15/03/2024		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	Number of shares: 76,335,871 Amount (in Rs.) (face value of Rs. 10 per share): 763,358,710		
Equity share capital/total voting capital of the TC after the said acquisition/ sale	Number of shares: 79,935,871 Amount (in Rs.) (face value of Rs. 10 per share): 799,358,710		
Total diluted share/voting capital of the TC after the said acquisition	Number of shares: 79,935,871 Amount (in Rs.) (face value of Rs. 10 per share): 799,358,710		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of LODR.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the TC.

@ Note: The Company had issued 72,00,000 warrants on preferential basis to the members of promoter group. Out of the said warrants, all 72,00,000 warrants are converted into equity shares (36,00,000 equity shares each to the warrant holder). As on date no warrants are pending for conversion.

M. A. Shah

MEHA SHAH